

## **Dan Yancey**

### **President/CEO, Senior Financial Resources**

Dan Yancey has been a licensed insurance agent since 1975, with decades of experience guiding families through retirement income planning, VA benefits, and Medicaid strategies. His work centers on helping clients protect their assets from market volatility, inflation, and the rising cost of long-term care. Dan is known for his practical approach to navigating complex systems and his deep expertise in financial planning for aging adults. He currently leads Senior Financial Resources and works in partnership with Brookstone Capital Management.

---

## **Mike Brindley**

### **Senior Living Expert, Solutions Advisors**

Mike Brindley brings over 30 years of senior living experience across operations, sales, and community development. He joined Solutions Advisors in 2013 and has since helped LifeCare and rental communities improve occupancy through strategic sales coaching and culture development. Mike's career includes regional leadership roles with Sunrise and Holiday, where he led training programs and oversaw large portfolios. Known for his people-first approach, Mike believes in understanding each prospect's story and building strong, values-driven teams that guide families through life transitions with care and confidence.

---

## **Kirk Shrader**

### **Programs Manager, Medicaid Services Unit – Oklahoma Human Services**

Kirk Shrader has served with Oklahoma Human Services since 2009, where he leads professional development within the Community Living, Aging, and Protective Services' Medicaid Services Unit. With a background in social work, case management, and safety leadership, Kirk brings a passion for empowering Oklahoma's aging and disabled adult population. He holds a degree from Missouri State University and is a proud husband and father of four. Kirk is excited to share insights into the ADvantage Medicaid Waiver Program and how it supports aging in place with dignity and care.